

31 August 2004

**Murgitroyd Group PLC (“Murgitroyd” or “the Group”)
Proposed Acquisition**

Murgitroyd, the Glasgow based Patent and Trade Mark Attorney Group is in discussions with parties which, subject to certain conditions, may lead to an acquisition or acquisitions by the Group. A further announcement will be made as and when appropriate.

For further information, please contact:

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Notes:

Murgitroyd Group PLC, the holding company of Murgitroyd & Company Limited ("Murgitroyd & Company"), a European Patent and Trade Mark Attorney practice, was floated on the Alternative Investment Market of the London Stock Exchange ("AIM") on 30 November 2001. The practice has offices in Aberdeen, Belfast, Dublin, Glasgow, London, Muenster, Munich and Nice.

Murgitroyd Group PLC specialises in the provision of Intellectual Property services, including filing, prosecuting, litigating, licensing, assigning and renewing Patents, Trade Marks and Designs and advising on Copyright. Services span the major sectors of the global economy including technology, engineering, electronics, chemistry and biotechnology. Clients range from large multi-national corporations to individual inventors and both in-house and external Patent Attorneys.