

1 December 2008

**Murgitroyd Group PLC (“Murgitroyd” or “the Group”)
Proposed Acquisition**

Murgitroyd, the European Patent and Trade Mark Attorney group has entered into non-binding Heads of Terms with a party which, subject to certain conditions (including due diligence), may lead to an acquisition by the Group. A further announcement will be made as and when appropriate.

For further information, please contact:

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